

SISKIYOU COUNTY ECONOMIC FORECAST

Siskiyou County is one of the three northernmost counties in California, sharing a border with the state of Oregon. In terms of total land size, it is the fifth largest county in the state. Mt. Shasta, located in the center of the county, is one of the state's principal recreation centers. In addition, the Siskiyou County portions of the Sacramento and McCloud Rivers are major trout fishing destinations.

Siskiyou County has a population of 44,500 people and a total of 14,000 wage and salary jobs. The government is the largest employer in the county, representing 31 percent of all wage and salary jobs. The per capita income in Siskiyou County is \$40,459 and the average salary per worker is \$47,777.

In 2016, total wage and salary employment increased by 280 jobs, a rise of 2.0 percent. Total employment has now increased for four consecutive years, but the county has yet to surpass its pre-recession peak, which was set in 2007. The unemployment rate improved from 9.3 percent in 2015 to 8.5 percent in 2016.

Most industry sectors showed positive job creation in 2016. The largest increases were observed in leisure services (+150 jobs), manufacturing (+60 jobs), and government (+30 jobs). The largest losses were in mining and natural resources (-30 jobs).

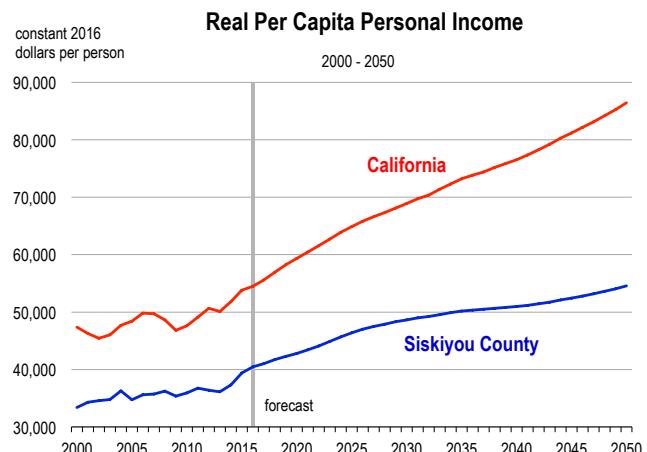
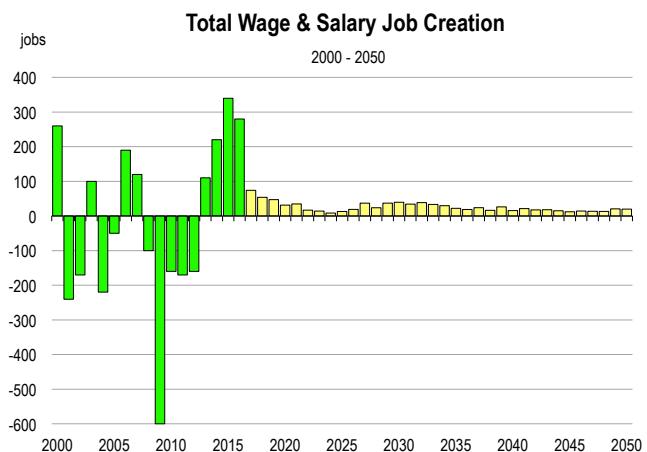
Between 2011 and 2016, the population of Siskiyou County declined at an annual average rate of 0.1 percent. This decline was the result of a natural decrease (deaths outnumbering births).

The Siskiyou County population is rapidly aging, and the retirement cohort (people over age 65) is now larger than the young professional group (people between 25 and 44). Because of this dynamic, the county will experience a natural decrease through the year 2050, and the population will continue to decline.

A declining population places the county at serious risk of economic stagnation. Job growth is expected to be slow, new housing production will be minimal, and income growth will not keep pace with the statewide average.

FORECAST HIGHLIGHTS

- Total wage and salary employment is expected to increase by 0.5 percent in 2017. Over the entire 2017-2022 period, growth will average 0.3 percent per year.
- Average salaries are currently below the California state average, and will remain so over the forecast period. In Siskiyou County, inflation-adjusted salaries are expected to increase by 1.4 percent per year between 2017 and 2022.
- Between 2017 and 2022, small amounts of job growth will be observed across a wide range of industries. The most prominent gains will be in and transportation and utilities, leisure services, and professional business services. Together, these sectors will account for 72 percent of net job growth in the county.



- Over the next five years, the size of the Siskiyou population will not change significantly. Net migration will add an average of 80 residents to the county each year, while the natural decrease (deaths outnumbering births) will subtract approximately 90 residents from the population each year.
- Real per capita income is expected to increase by 1.3 percent in 2017. From 2017 to 2022, growth will average 1.5 percent per year.
- Total taxable sales, adjusted for inflation, are expected to rise at an annual average rate of 0.4 percent between 2017 and 2022.
- Industrial production is projected to increase by 6.0 percent in 2017. Between 2017 and 2022, industrial production will grow at a rate of 1.3 percent per year.
- Total crop production, adjusted for inflation, is expected to rise by an average of 0.4 percent per year between 2017 and 2022.

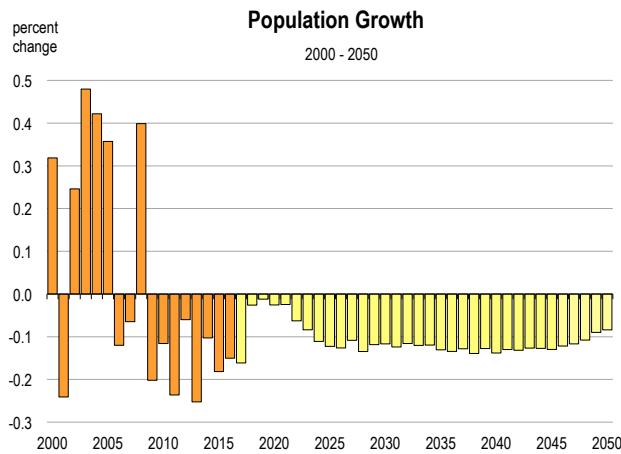
Siskiyou County Economic Forecast

2010-2016 History, 2017-2050 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (billions)	Personal Income (billions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
2010	44,898	52	66.1	19.5	43	\$0.43	\$1.43	\$35,922	1.3	220.2	268.1	16.8
2011	44,792	-36	64.4	19.5	49	\$0.51	\$1.50	\$36,752	2.7	306.6	275.4	17.0
2012	44,765	0	62.9	19.5	23	\$0.52	\$1.52	\$36,380	2.7	382.1	285.6	15.6
2013	44,652	0	64.1	19.4	34	\$0.54	\$1.53	\$36,132	2.3	336.9	316.8	13.1
2014	44,606	0	64.2	19.4	38	\$0.57	\$1.60	\$37,294	2.8	338.9	307.5	11.1
2015	44,525	0	65.4	19.3	70	\$0.59	\$1.72	\$39,412	2.6	300.1	264.8	9.3
2016	44,458	0	67.1	19.3	50	\$0.60	\$1.80	\$40,459	3.0	308.1	259.9	8.5
2017	44,386	18	67.7	19.4	58	\$0.62	\$1.87	\$41,000	3.1	309.1	275.4	7.9
2018	44,375	78	68.3	19.4	62	\$0.64	\$1.96	\$41,718	3.0	310.4	269.5	7.6
2019	44,369	86	68.6	19.4	65	\$0.67	\$2.04	\$42,264	2.6	311.6	273.2	7.4
2020	44,358	82	68.6	19.5	63	\$0.69	\$2.12	\$42,785	3.1	312.7	281.6	7.5
2021	44,347	81	68.7	19.5	61	\$0.71	\$2.21	\$43,412	3.0	313.9	285.7	7.6
2022	44,319	67	68.6	19.5	60	\$0.73	\$2.31	\$44,106	3.0	315.2	294.1	7.8
2023	44,282	59	68.5	19.6	61	\$0.75	\$2.41	\$44,897	3.0	316.4	301.6	8.0
2024	44,233	49	68.4	19.6	61	\$0.77	\$2.51	\$45,685	2.9	317.7	306.8	8.2
2025	44,179	46	68.4	19.7	58	\$0.79	\$2.61	\$46,402	2.9	319.0	311.6	8.3
2026	44,123	46	68.5	19.7	59	\$0.81	\$2.70	\$47,007	2.8	320.3	317.4	8.3
2027	44,075	57	68.6	19.7	60	\$0.83	\$2.78	\$47,485	2.9	321.6	326.5	8.3
2028	44,016	48	68.7	19.8	62	\$0.86	\$2.87	\$47,885	2.7	323.0	334.7	8.3
2029	43,964	56	68.8	19.8	60	\$0.88	\$2.96	\$48,303	2.5	324.4	343.5	8.3
2030	43,913	58	69.0	19.9	60	\$0.90	\$3.04	\$48,655	2.4	325.8	352.5	8.3
2031	43,858	56	69.2	19.9	61	\$0.92	\$3.12	\$48,986	2.3	327.3	361.7	8.3
2032	43,807	59	69.5	19.9	58	\$0.95	\$3.21	\$49,215	2.5	328.8	371.3	8.2
2033	43,755	56	69.7	20.0	56	\$0.97	\$3.29	\$49,562	2.1	330.3	381.1	8.2
2034	43,702	54	69.9	20.0	58	\$0.99	\$3.37	\$49,891	2.3	331.8	391.0	8.2
2035	43,645	50	70.3	20.0	57	\$1.02	\$3.46	\$50,178	2.4	333.4	400.9	8.2
2036	43,587	48	70.4	20.1	54	\$1.05	\$3.56	\$50,352	2.8	335.0	411.0	8.2
2037	43,531	51	70.6	20.1	56	\$1.08	\$3.66	\$50,497	2.9	336.7	421.2	8.2
2038	43,470	47	70.8	20.2	52	\$1.11	\$3.76	\$50,667	2.7	338.4	431.7	8.2
2039	43,415	53	71.0	20.2	55	\$1.14	\$3.87	\$50,821	2.9	340.1	442.3	8.2
2040	43,355	47	71.3	20.2	49	\$1.17	\$3.98	\$50,981	2.8	341.8	453.1	8.2
2041	43,299	50	71.5	20.3	54	\$1.20	\$4.08	\$51,181	2.6	343.6	464.0	8.2
2042	43,242	48	71.8	20.3	53	\$1.23	\$4.19	\$51,439	2.5	345.5	475.0	8.2
2043	43,187	47	72.0	20.3	53	\$1.26	\$4.30	\$51,727	2.4	347.3	486.0	8.2
2044	43,132	46	72.2	20.4	52	\$1.29	\$4.42	\$52,101	2.2	349.3	497.3	8.2
2045	43,076	44	72.4	20.4	52	\$1.32	\$4.54	\$52,433	2.4	351.2	508.5	8.2
2046	43,024	45	72.6	20.4	51	\$1.35	\$4.66	\$52,804	2.3	353.2	520.1	8.3
2047	42,973	44	72.8	20.5	51	\$1.38	\$4.79	\$53,187	2.3	355.2	531.6	8.3
2048	42,927	43	73.0	20.5	50	\$1.41	\$4.92	\$53,600	2.3	357.3	543.4	8.3
2049	42,889	48	73.2	20.5	49	\$1.44	\$5.06	\$54,049	2.3	359.4	555.4	8.3
2050	42,853	47	73.4	20.6	49	\$1.47	\$5.21	\$54,564	2.3	361.6	567.8	8.3

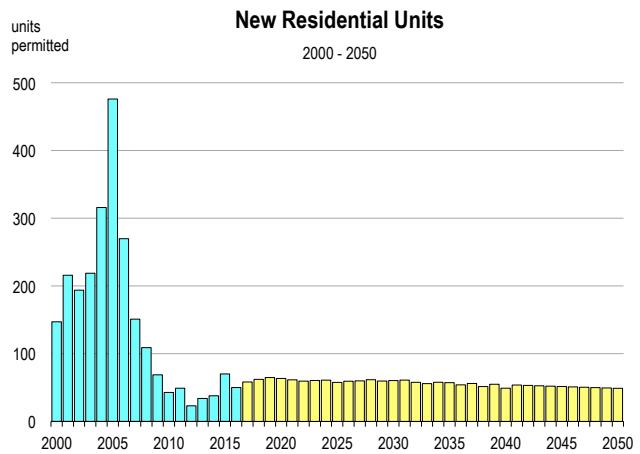
Population Growth

2000 - 2050



New Residential Units

2000 - 2050

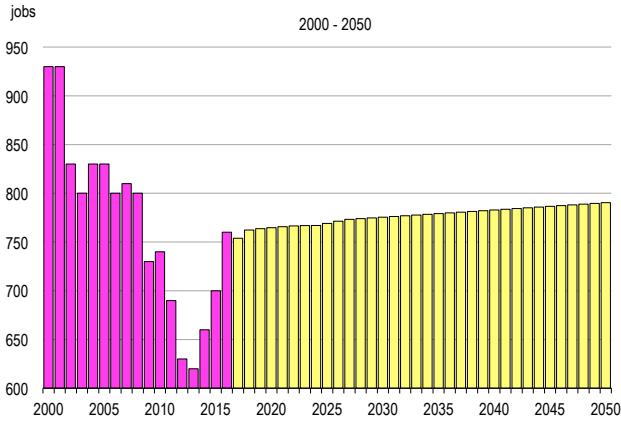


Siskiyou County Employment Forecast

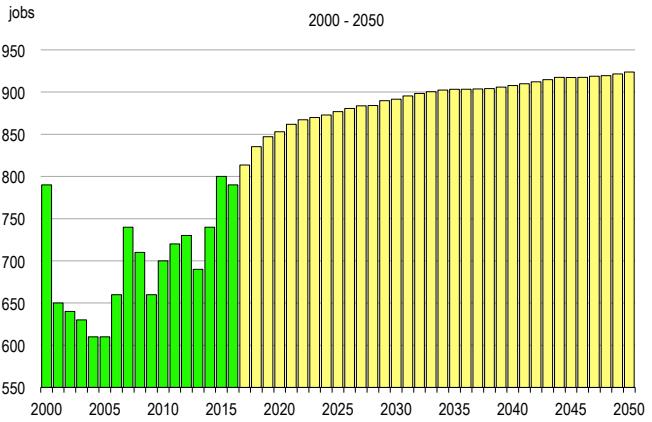
2010-2016 History, 2017-2050 Forecast

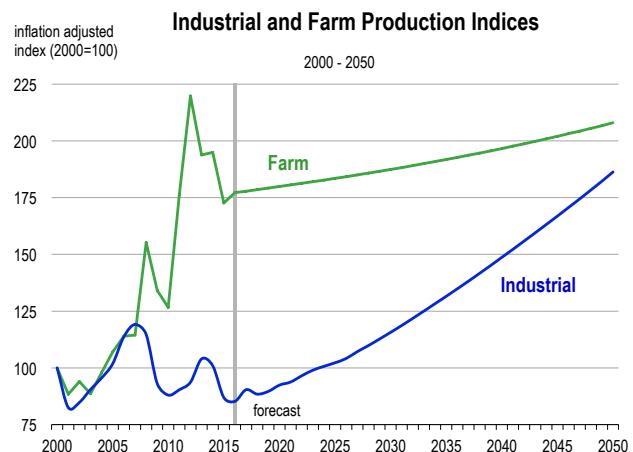
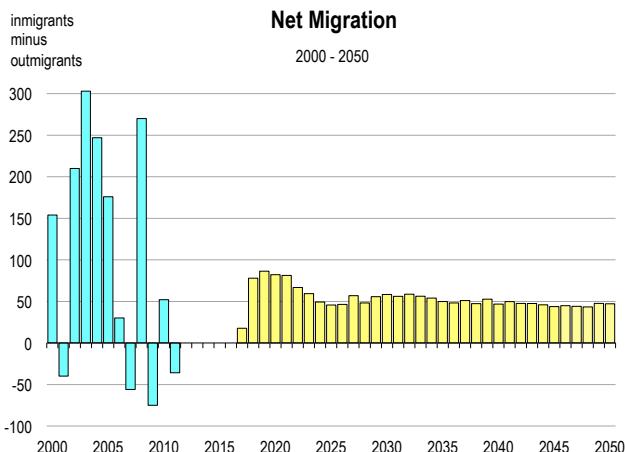
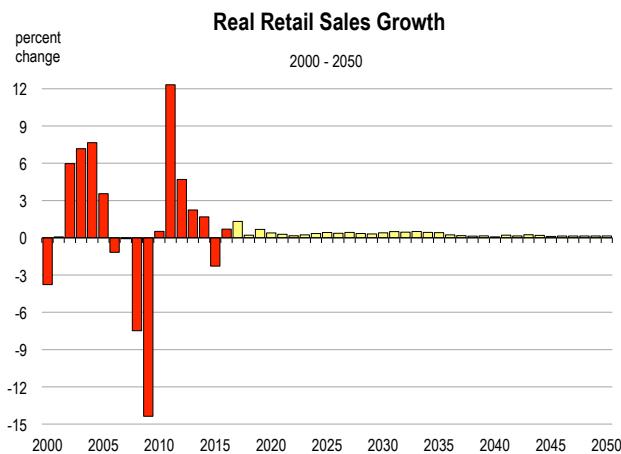
	Total Wage & Salary	Farm	Construction	Manufacturing	Transportation & Utilities	Wholesale & Retail Trade	Financial Activities	Professional Services	Information	Health & Education	Leisure	Government
	employment (thousands of jobs)											
2010	13.37	0.70	0.33	0.74	0.20	1.81	0.37	0.70	0.18	2.00	1.63	4.31
2011	13.20	0.71	0.32	0.69	0.23	1.73	0.36	0.72	0.18	1.94	1.48	4.42
2012	13.04	0.76	0.31	0.63	0.24	1.77	0.35	0.73	0.15	1.82	1.52	4.29
2013	13.15	0.74	0.32	0.62	0.29	1.76	0.32	0.69	0.14	2.02	1.56	4.13
2014	13.37	0.78	0.31	0.66	0.31	1.80	0.31	0.74	0.14	1.99	1.59	4.17
2015	13.71	0.82	0.34	0.70	0.32	1.82	0.29	0.80	0.14	2.05	1.59	4.26
2016	13.99	0.81	0.36	0.76	0.32	1.83	0.29	0.79	0.14	2.07	1.74	4.29
2017	14.06	0.82	0.36	0.75	0.33	1.83	0.30	0.81	0.14	2.09	1.75	4.32
2018	14.12	0.80	0.36	0.76	0.35	1.83	0.31	0.84	0.14	2.09	1.75	4.33
2019	14.17	0.80	0.36	0.76	0.36	1.84	0.31	0.85	0.14	2.10	1.76	4.34
2020	14.20	0.80	0.36	0.76	0.37	1.84	0.31	0.85	0.14	2.10	1.77	4.34
2021	14.23	0.80	0.36	0.77	0.38	1.84	0.31	0.86	0.14	2.11	1.77	4.34
2022	14.25	0.80	0.36	0.77	0.38	1.84	0.31	0.87	0.14	2.11	1.78	4.33
2023	14.26	0.80	0.36	0.77	0.39	1.84	0.31	0.87	0.14	2.11	1.78	4.33
2024	14.27	0.80	0.36	0.77	0.39	1.84	0.31	0.87	0.14	2.11	1.78	4.32
2025	14.28	0.80	0.36	0.77	0.40	1.84	0.31	0.88	0.14	2.12	1.79	4.32
2026	14.30	0.80	0.36	0.77	0.40	1.84	0.31	0.88	0.14	2.12	1.79	4.33
2027	14.34	0.81	0.36	0.77	0.41	1.84	0.31	0.88	0.14	2.12	1.80	4.33
2028	14.36	0.81	0.37	0.77	0.41	1.84	0.31	0.88	0.14	2.13	1.81	4.33
2029	14.40	0.81	0.36	0.77	0.42	1.84	0.31	0.89	0.14	2.14	1.82	4.34
2030	14.44	0.81	0.36	0.78	0.42	1.84	0.31	0.89	0.14	2.15	1.83	4.34
2031	14.48	0.81	0.37	0.78	0.43	1.83	0.31	0.90	0.14	2.16	1.84	4.35
2032	14.51	0.81	0.36	0.78	0.44	1.83	0.32	0.90	0.14	2.17	1.85	4.35
2033	14.55	0.81	0.36	0.78	0.44	1.83	0.32	0.90	0.14	2.17	1.85	4.36
2034	14.58	0.81	0.36	0.78	0.45	1.83	0.32	0.90	0.14	2.18	1.86	4.37
2035	14.60	0.82	0.36	0.78	0.45	1.83	0.32	0.90	0.14	2.19	1.86	4.38
2036	14.62	0.82	0.36	0.78	0.45	1.82	0.32	0.90	0.14	2.20	1.86	4.38
2037	14.64	0.82	0.36	0.78	0.45	1.82	0.31	0.90	0.14	2.21	1.86	4.39
2038	14.66	0.82	0.36	0.78	0.46	1.82	0.31	0.90	0.14	2.22	1.86	4.39
2039	14.69	0.82	0.36	0.78	0.46	1.82	0.31	0.91	0.14	2.23	1.86	4.39
2040	14.70	0.82	0.36	0.78	0.46	1.82	0.31	0.91	0.14	2.24	1.86	4.40
2041	14.72	0.83	0.36	0.78	0.46	1.81	0.31	0.91	0.14	2.25	1.86	4.40
2042	14.74	0.83	0.36	0.78	0.46	1.81	0.31	0.91	0.15	2.26	1.86	4.40
2043	14.76	0.83	0.36	0.79	0.46	1.81	0.31	0.91	0.15	2.27	1.85	4.41
2044	14.77	0.83	0.36	0.79	0.46	1.81	0.31	0.92	0.15	2.28	1.85	4.41
2045	14.79	0.83	0.36	0.79	0.46	1.81	0.31	0.92	0.15	2.29	1.84	4.42
2046	14.80	0.83	0.36	0.79	0.46	1.81	0.31	0.92	0.15	2.30	1.84	4.42
2047	14.81	0.83	0.36	0.79	0.46	1.81	0.31	0.92	0.15	2.31	1.83	4.43
2048	14.83	0.84	0.36	0.79	0.45	1.80	0.31	0.92	0.15	2.32	1.83	4.43
2049	14.85	0.84	0.36	0.79	0.45	1.80	0.31	0.92	0.15	2.33	1.82	4.44
2050	14.87	0.84	0.36	0.79	0.45	1.80	0.31	0.92	0.15	2.35	1.82	4.45

Manufacturing Employment



Employment in Professional Services





County Economic and Demographic Indicators

Projected Economic Growth (2017-2022)

Expected retail sales growth:	1.7%
Expected job growth:	1.3%
Fastest growing jobs sector:	Transportation & Utilities
Expected personal income growth:	7.4%

Expected population growth:	-0.8%
Net migration to account for:	N/A
Expected growth in number of vehicles:	1.4%

Demographics (2017)

Unemployment rate (April 2017):	7.5%
County rank* in California (58 counties):	45th
Working age (16-64) population:	58.5%

Population with B.A. degree or higher:	23.8%
Median home selling price (2016):	\$155,000
Median household income:	\$40,125

Quality of Life

Violent crime rate (2015):	292 per 100,000 persons
County rank* in California (58 counties):	18th
Average commute time to work (2017):	20 minutes

High School drop out rate (2016):	6.2%
Households at/below poverty line (2017):	17.2%

* The county ranked 1st corresponds to the lowest rate in California